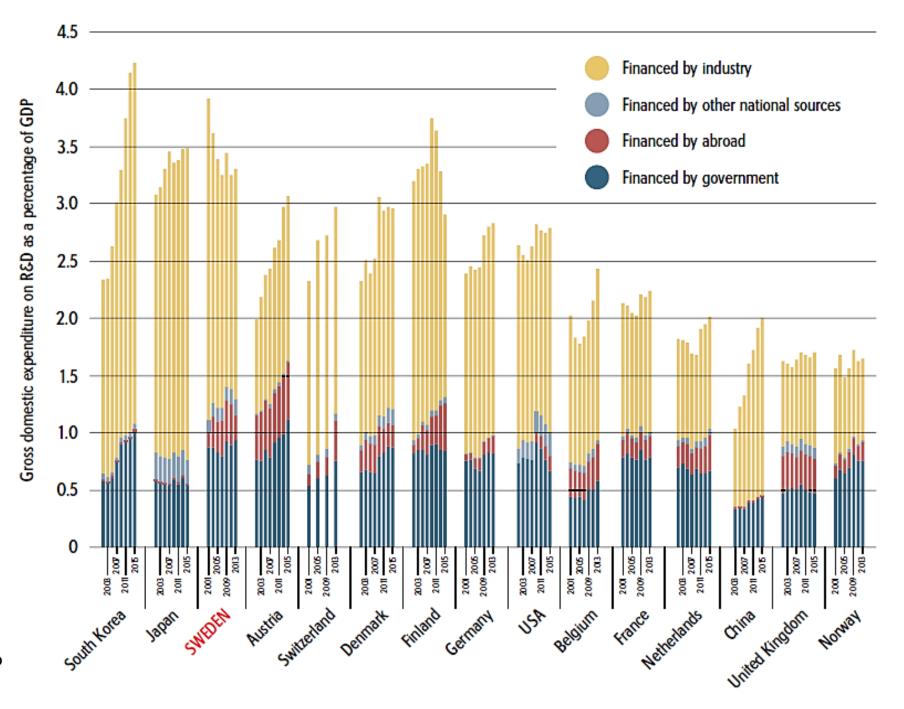
Research and Innovation, Sweden - Japan some reflections

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Office of Science and Innovation Embassy of Sweden in Tokyo

Investment in R&D





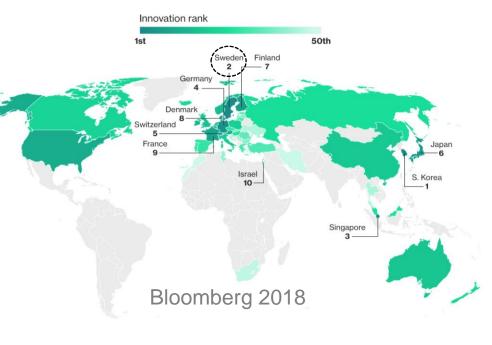
Innovation performance

- European Innovation Scoreboard
- Global Innovation Index
- Bloomberg Innovation Ranking

SE #1; JP strong

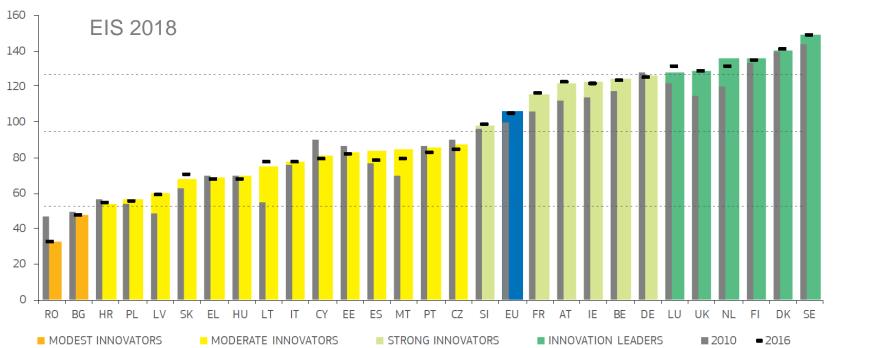
SE #2; JP #14

SE #2; JP #6



Global Innovation Index 2017 rankings

Country/Economy	Score (0-100)	Rank
Switzerland	67.69	1
Sweden	63.82	2
Netherlands	63.36	3
United States of America	61.40	4
United Kingdom	60.89	5
Denmark	58.70	6
Singapore	58.69	7
Finland	58.49	8
Germany	58.39	9
Ireland	58.13	10
Korea, Rep.	57.70	11
Luxembourg	56.40	12
Iceland	55.76	13
Japan	54.72	14
France	54.18	15



Sweden: Competitive in many aspects

- 4 OPEN ECONOMY
 - €199B exports with positive trade balance
 - Committed EU & WTO member
 - 3,6% GDP growth avg. past 3 years
 - No discrimination of foreign ownership
- 5 SUSTAINABILITY
 - 97% of electricity CO₂ free
 - 69% GDP Growth and 25% CO₂ cut since 1990
 - Top 8 sustainable economies globally
 - Strong sector symbiosis
 - **BUSINESS INFRASTRUCTURE**
 - Top 3 in logistics infrastructure globally
 - 99.98% power system reliability
 - AAA credit rating by all major institutes
 - Government debt below EU average



COMPETENCE

- · High availability of skilled labour
- 45% of workforce with higher education
- · Very high English proficiency: #3 globally
- Training models to meet industry needs

PRODUCTIVITY & COST COMPETITIVENESS

- Top 3 lowest electricity price in Europe
- Europe's #2 largest installation of robots
- #6 in OECD competitiveness
- #4 in Europe in manufacturing productivity

3 INNOVATION

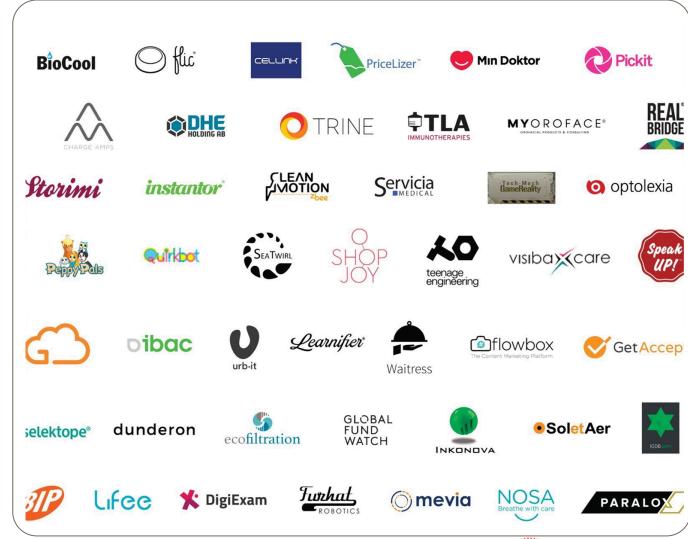
- #1 European Innovation Scoreboard
- #2 Global Innovation Index
- Invests 3,3% of GDP in R&D
- · Hotspot for new ideas with open ecosystem





Small population, big brands, fast startups









Nobel experiences

Japan: 26 Nobel Laureates

Predominantly: Physics (9), Chemistry (7), Physiology or Medicine (4)

Sweden: 29 Nobel Laureates

Predominantly: Literature (7), Physiology or Medicine (7), Chemistry (4)







Top-ranked universities



Shanghai Ranking: Academic Ranking of World Universities (2017)

Sweden top 100

Karolinska Institute: 44

Uppsala University: 63

Stockholm University: 74

11 Universities: top 500

Japan top 100

University of Tokyo: 24

• Kyoto University: 35

Nagoya University: 84

17 Universities: top 500



Times Higher Education: World University Rankings (2017)

Sweden top 100

Karolinska Institute: 38

Uppsala University: 86

Lund University: 93

Japan top 100

University of Tokyo: 46

Kyoto University: 74

11 Universities: top 500 10 Universities: top 500





Strategic innovation areas

SWEDEN

Life sciences:

Biotech, pharmaceuticals, medical tech, nanomedicine, digital healthcare

Energy

Batteries, renewable power, smart grid, renewable transport fuel

Circular, bio-based

Biofuel, new materials, wooden buildings, recycling

ICT & materials

Connected industry, smart factories, digital security, materials & recycling, 3D printing, microelectronics, additive manufacturing

Travel & transport

Automated vehicles, mobilities as a service (MaaS), EVs, logistics, mapping travel behavior

JAPAN

Electronics & ICT

loT, memory, computing, optoelectronics, printed electronics, automated driving, blockchain

Robotics

Industry robots, service robots, disaster response, artificial intelligence (AI)

Energy

Clean coal, combustion tech, power electronics, energy carriers, renewables, batteries, ocean exploration

Manufacturing

3D printing, lasers, additive manufacturing

Materials & nanotech

Smart cells, inedible biomass, structural materials (aviation)





Testbed Sweden Initiative

Co-creation: Sweden as a test site







"Sweden ranks high in international comparisons of competitiveness and innovation. Join us in developing the technologies of the future."

Mikael Damberg

Minister for Enterprise and Innovation





International innovation partnerships







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